

## **Application for Coverage**

Please complete both pages of the application and check the coverage limits desired.

| PTA Unit Information:   |  |
|---|--|
| PTA Name  | _ School District  |
| Mailing Address   |  |
| City, State & Zip   |  |
| Primary Contact Name  |  |
| Secondary Contact Name  |  |
|   | – Email Address  |
| Select Coverage Options:                                      | Have you had insurance declined, cancelled or non-renewed in the |
| General Liability   | last five years?   |
| \$1 Million - \$ 195  | No Yes   |
| \$2 Million - \$255  Extended Medical Payments Endorsement    | (If yes, please attach explanation)                              |
| \$10,000 - \$ 115   |  |
| \$25,000 - \$ 120   | Have you had any insurance                                       |
| \$50,000 - \$ 125   | claims in the last five years?                                   |
| Media Liability Endorsement                                   |  |
| \$25,000 - \$ 70  | No Yes   |
| \$50,000 - \$ 90  | (If yes, please attach explanation)                              |
| \$75,000 - \$ 120   |  |
| \$100,000 - \$ 160  | Make Checks Payable to:  |
| <u>Directors &amp; Officers Liability</u>                     | AIM  |
| ☐ \$1 Million - \$85  | PO Box 674051  |
| Fidelity Bond (Crime)*  | Dallas, TX 75267-4051  |
| \$10,000 – \$115  | Phone: 800-876-4044  |
| \$25,000 - \$ 145   | Fax: 214-360-0802  |
| \$50,000 - \$170  | Email: aim@aim-companies.com                                     |
| Inland Marine (Business Personal Property)*  \$10,000 - \$145 | Reminder!  |
| \$10,000 - \$143  | 1 22 2 3   |
| \$50,000 - \$375  | 1. Complete All Pages  |
|   | 2. Sign Application  |
| Total Cost: \$  | 3. Send Payment  |

<sup>\*</sup>Higher limits are available upon request.

| Requirements of Bond Coverage (Make sure all officers are aware of requirements):  |
|--|
| <ol> <li>The Organization must conduct an annual review of the books by a Review Committee or qualified<br/>accountant.</li> </ol>   |
| <ol><li>The monthly bank statement must be initialed and reviewed by someone who does not have<br/>authorization to sign checks.</li></ol>   |
| COVERAGE IS VOID IF THESE REQUIREMENTS ARE NOT FOLLOWED.   |
| Acknowledgements:  |
| I certify that there have been no losses, accidents or circumstances that might give rise to a claim, that have not already been reported for a coverage(s) for which I am applying. |
| I acknowledge that AIM may contact me or my organization by email.   |
| I agree to the terms and conditions of the policy as set forth in this application   |
| Please list any Additional Insured's to be added: Applicable to the General Liability Only   |
| Please note, adding an Additional Insured means you agree to share the total limits of the policy  |
| Name   |
| Address  |
| City, State Zip  |
| Name and Description of Event(s)   |
| Date/Time(s) of Event(s)   |
| Insurable interest of Additional Insured: (Circle or List) School/District Equipment Rental Use of Premises  |
| Grantor of Permit Teacher/Instructor Other   |
| I declare that I have examined this application and to the best of my knowledge and belief, it is true,  |

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR ANOTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMINAL AND CIVIL PENALTIES.

Date \_\_\_\_\_

correct, and complete. If information provided is found not true & accurate, coverage may be voided.

Signature \_\_\_\_\_